

Annual Conference of Treasurers

Giving and receiving

13 May 2017, Friends House, London

How do you make a successful appeal?

How do you make the most of what Friends give?

How do you meet your legal responsibilities while staying true to Quaker values?

This one day conference is for both area meeting and local meeting treasurers; for old hands and new. It is an opportunity to learn new skills and network with other treasurers.

As usual there will be a series of technical workshops with topics suitable for both area meeting and local meeting treasurers. There will be an opportunity to hear from the Britain Yearly Meeting (BYM) Treasurer and the Clerk of BYM Trustees and to understand more about what BYM does with the money you give.

More information and registration

www.quaker.org.uk/events/act2017/

Cost: £25

Closing date for registrations:

17 March 2017

Contact: Krishna Ramamurthy,
Events & Committee Services

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Summary programme

BYM report and accounts (Peter Ullathorne, BYM Treasurer and Ingrid Greenhow Clerk of BYM Trustees)

Update by Quaker Stewardship Committee, including

Rules and guidance on giving to non-Quaker organisations

Technical Workshops

^{AM} = aimed at AM treasurers

^{LM} = aimed at LM treasurers

Gift aid ^{LM}

Gaby Scott, Treasurers' and Clerks' Support Officer

Reserves ^{AM}

Peter Morris, Quaker Stewardship Committee

Investments ^{AM, LM}

Rathbone Greenbank Investments

Collation and examination of AM accounts ^{AM}

Ursula Fuller, Quaker Stewardship Committee

Employment matters ^{AM, LM}

Yvonne Dickson, Chester LM Payroll Treasurer

Record keeping and security ^{AM, LM}

Lisa McQuillan, BYM Records Manager

Encouraging contributions ^{AM, LM}

BYM Meeting and Donor Relations Team

Help for new treasurers ^{AM, LM}